



U.S. Manufacturing Technology Consumption

A joint statistical program of AMT and AMTDA

NEWS Release

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November manufacturing technology consumption up 16%

November U.S. manufacturing technology consumption totaled \$178.83 million, according to AMTDA, the American Machine Tool Distributors' Association, and AMT - The Association For Manufacturing Technology. This total, as reported by companies participating in the USMTC program, was up 16.0% from October but down 16.2% from the total of \$213.50 million reported for November 2008. With a year-to-date total of \$1,552.53 million, 2009 is down 63.4% compared with 2008.

These numbers and all data in this report are based on the totals of actual data reported by companies participating in the USMTC program.

"The three month upward trend in manufacturing technology order values is great news for the industry and the country, despite unit levels stubbornly hovering around 1,000," said Peter Borden, AMTDA President. "As we turn the calendar and our attention to 2010, we're hopeful that Washington will pass legislation allowing American manufacturing to rebuild not only its employment levels and backlogs, but also to improve our balance of trade and our country's economy."

The United States Manufacturing Technology Consumption (USMTC) report, jointly compiled by the two trade associations representing the production and distribution of manufacturing technology, provides regional and national U.S. consumption data of domestic and imported machine tools and related equipment. Analysis of manufacturing technology consumption provides a reliable leading economic indicator as manufacturing industries invest in capital metalworking equipment to increase capacity and improve productivity.

(more)

U.S. manufacturing technology consumption is also reported on a regional basis for five geographic breakdowns of the United States.

Northeast Region

November manufacturing technology consumption in the Northeast Region totaled \$33.32 million, up 27.1% when compared with the \$26.21 million total for October but off 16.5% when compared with November a year ago. The \$301.72 million year-to-date total was 51.7% less than the total for the same period in 2008.

Southern Region

Totaling \$27.48 million, Southern Region manufacturing technology consumption in November rose 26.6% above October's \$21.71 million but was 12.6% less than the total for November 2008. At \$215.96 million, 2009 year-to-date was off 66.1% when compared with last year at the same time.

Midwest Region

With a total of \$49.35 million, Midwest Region manufacturing technology consumption in November was 2.2% higher than October's \$48.27 million but off 31.5% when compared with November a year ago. The year-to-date total of \$444.35 million was 68.5% less than the comparable figure in 2008.

Central Region

At \$49.26 million, November manufacturing technology consumption in the Central Region was up 39.3% from October's \$35.36 million but down 2.2% when compared with November a year ago. The \$379.36 million year-to-date total was 64.6% less than the 2008 total at the same time.

Western Region

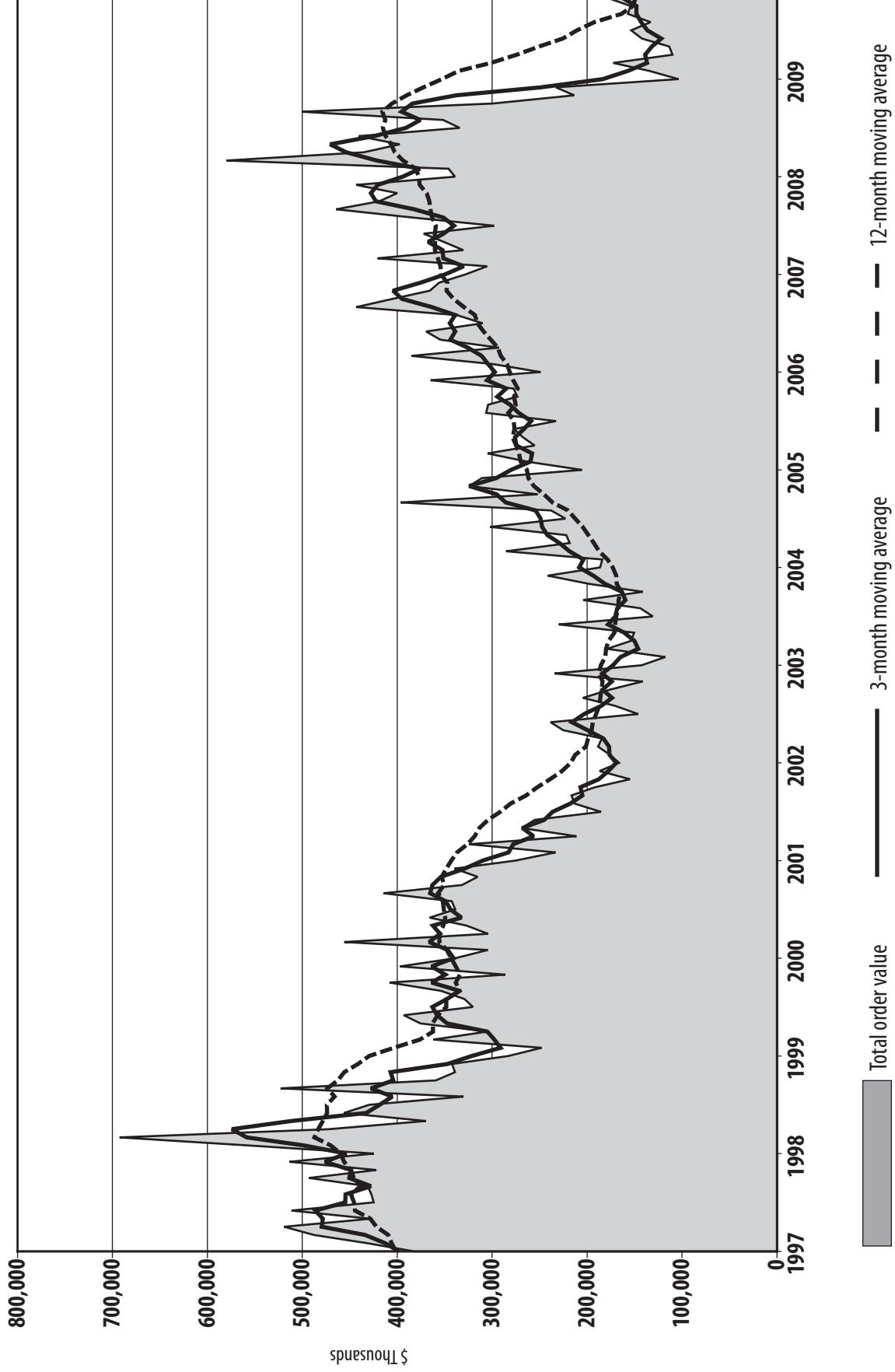
Western Region manufacturing technology consumption in November stood at \$19.43 million, 14.1% less than October's \$22.62 million and down 1.5% when compared with November 2008. With a year-to-date total of \$211.13 million, 2009 was down 57.2% when compared with 2008 at the same time.

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Total U.S. Manufacturing Technology Consumption

Through November 2009





U.S. Manufacturing Technology Consumption

November 2009

A joint statistical program of AMT and AMTDA

	Nov 09 (P)	Previous Month	% Change	Year Ago Month	% Change	YTD 09 (P)	YTD 08 (R)	% Change YTD
National								
Metal Cutting	157.02	134.93	16.4%	184.47	-14.9%	1,350.73	3,790.01	-64.4%
Metal Forming & Fabricating	21.81	19.24	13.3%	29.03	-24.9%	201.80	446.92	-54.8%
Total	178.83	154.18	16.0%	213.50	-16.2%	1,552.53	4,236.93	-63.4%
Regional								
Northeast								
Metal Cutting	30.37	21.81	39.3%	30.89	-1.7%	266.48	562.53	-52.6%
Metal Forming & Fabricating	2.95	4.41	-33.1%	9.02	-67.3%	35.24	61.73	-42.9%
Total	33.32	26.21	27.1%	39.91	-16.5%	301.72	624.26	-51.7%
South								
Metal Cutting	23.14	19.88	16.4%	25.88	-10.6%	187.93	539.84	-65.2%
Metal Forming & Fabricating	4.34	1.83	137.1%	5.56	-21.9%	28.03	97.72	-71.3%
Total	27.48	21.71	26.6%	31.43	-12.6%	215.96	637.56	-66.1%
Midwest								
Metal Cutting	45.24	44.92	0.7%	67.74	-33.2%	384.36	1,300.42	-70.4%
Metal Forming & Fabricating	4.11	3.35	22.7%	4.33	-5.0%	59.98	108.74	-44.8%
Total	49.35	48.27	2.2%	72.06	-31.5%	444.35	1,409.16	-68.5%
Central								
Metal Cutting	41.38	28.16	46.9%	42.21	-1.9%	331.77	925.45	-64.1%
Metal Forming & Fabricating	7.88	7.19	9.5%	8.16	-3.5%	47.59	147.60	-67.8%
Total	49.26	35.36	39.3%	50.37	-2.2%	379.36	1,073.05	-64.6%
West								
Metal Cutting	16.89	20.16	-16.2%	17.76	-4.9%	180.18	461.76	-61.0%
Metal Forming & Fabricating	2.53	2.46	2.9%	1.97	28.9%	30.95	31.13	-0.6%
Total	19.43	22.62	-14.1%	19.73	-1.5%	211.13	492.90	-57.2%

Data for the Metal Forming & Fabricating Equipment category has been revised to include Laser, Welding, and Plasma Equipment.



\$ = millions of dollars

P - preliminary

R - revised

Totals may not match due to rounding



Net New Orders for U.S. Consumption
Nov-09

Total National Consumption
(Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2008	NOV	1,398	\$213,500	1,263	\$184,472	135	\$29,028
2008	DEC	1,596	\$232,932	1,391	\$179,314	205	\$53,618
2009	JAN	768	\$103,772	694	\$91,390	74	\$12,382
2009	FEB	873	\$134,335	780	\$107,769	93	\$26,566
2009	MAR	1,056	\$172,325	963	\$153,364	93	\$18,960
2009	APR	907	\$109,896	855	\$99,162	52	\$10,735
2009	MAY	875	\$113,322	814	\$103,608	61	\$9,715
2009	JUN	959	\$142,228	853	\$117,771	106	\$24,457
2009	JUL	1,004	\$153,540	907	\$131,996	97	\$21,544
2009	AUG	882	\$133,159	806	\$117,583	76	\$15,576
2009	SEP	1,028	\$156,941	920	\$136,133	108	\$20,808
2009	OCT	1,088	\$154,175	993	\$134,932	95	\$19,243
2009	NOV	1,053	\$178,831	956	\$157,020	97	\$21,811
	Average	1,037	\$153,766	938	\$131,886	99	\$21,880

REGIONAL

Northeast Region
(Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2008	NOV	292	\$39,907	255	\$30,889	37	\$9,018
2008	DEC	318	\$51,921	277	\$42,466	41	\$9,455
2009	JAN	153	\$19,698	134	\$16,956	19	\$2,742
2009	FEB	194	\$27,502	180	\$22,786	14	\$4,716
2009	MAR	228	\$31,408	211	\$29,388	17	\$2,020
2009	APR	165	\$24,239	157	\$22,562	8	\$1,676
2009	MAY	194	\$28,485	182	\$26,052	12	\$2,433
2009	JUN	214	\$27,477	192	\$23,973	22	\$3,504
2009	JUL	197	\$22,047	179	\$18,569	18	\$3,478
2009	AUG	184	\$24,250	173	\$21,856	11	\$2,394
2009	SEP	234	\$37,088	211	\$32,160	23	\$4,928
2009	OCT	214	\$26,214	191	\$21,809	23	\$4,406
2009	NOV	201	\$33,315	186	\$30,370	15	\$2,945
	Average	214	\$30,273	194	\$26,141	20	\$4,132



**Net New Orders for U.S. Consumption
Nov-09**

**South Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	NOV	215	\$31,435	195	\$25,877	20	\$5,558
2008	DEC	272	\$36,041	234	\$28,079	38	\$7,962
2009	JAN	126	\$14,561	113	\$11,859	13	\$2,702
2009	FEB	135	\$21,336	122	\$18,086	13	\$3,250
2009	MAR	151	\$19,036	136	\$15,722	15	\$3,314
2009	APR	161	\$13,717	152	\$12,705	9	\$1,013
2009	MAY	192	\$13,650	185	\$11,594	7	\$2,057
2009	JUN	168	\$25,264	150	\$21,495	18	\$3,770
2009	JUL	131	\$21,839	119	\$20,110	12	\$1,729
2009	AUG	172	\$23,610	155	\$21,001	17	\$2,610
2009	SEP	148	\$13,753	134	\$12,345	14	\$1,408
2009	OCT	211	\$21,711	201	\$19,879	10	\$1,831
2009	NOV	193	\$27,479	175	\$23,137	18	\$4,342
	Average	175	\$21,803	159	\$18,607	16	\$3,196

**Midwest Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	NOV	356	\$72,061	324	\$67,736	32	\$4,325
2008	DEC	359	\$54,550	316	\$42,458	43	\$12,092
2009	JAN	145	\$28,513	126	\$24,723	19	\$3,790
2009	FEB	209	\$39,513	169	\$29,661	40	\$9,851
2009	MAR	267	\$54,039	242	\$48,328	25	\$5,711
2009	APR	223	\$31,794	206	\$26,444	17	\$5,350
2009	MAY	172	\$28,421	153	\$24,914	19	\$3,506
2009	JUN	236	\$40,368	211	\$34,734	25	\$5,634
2009	JUL	237	\$40,161	211	\$32,963	26	\$7,198
2009	AUG	209	\$36,410	189	\$32,863	20	\$3,547
2009	SEP	221	\$47,512	192	\$39,574	29	\$7,938
2009	OCT	282	\$48,270	261	\$44,921	21	\$3,350
2009	NOV	268	\$49,349	240	\$45,240	28	\$4,109
	Average	245	\$43,920	218	\$38,043	26	\$5,877



**Net New Orders for U.S. Consumption
Nov-09**

**Central Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	NOV	350	\$50,368	314	\$42,206	36	\$8,162
2008	DEC	380	\$56,517	330	\$41,501	50	\$15,015
2009	JAN	205	\$25,572	188	\$24,396	17	\$1,176
2009	FEB	203	\$30,119	188	\$24,526	15	\$5,593
2009	MAR	251	\$46,399	226	\$42,411	25	\$3,987
2009	APR	206	\$25,634	191	\$23,163	15	\$2,471
2009	MAY	171	\$21,139	154	\$19,816	17	\$1,323
2009	JUN	173	\$28,955	150	\$22,604	23	\$6,351
2009	JUL	293	\$51,029	263	\$46,885	30	\$4,143
2009	AUG	187	\$31,721	170	\$28,387	17	\$3,334
2009	SEP	238	\$34,179	213	\$30,040	25	\$4,139
2009	OCT	214	\$35,355	183	\$28,163	31	\$7,192
2009	NOV	249	\$49,263	221	\$41,384	28	\$7,879
	Average	240	\$37,404	215	\$31,960	25	\$5,444

**West Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	NOV	185	\$19,730	175	\$17,764	10	\$1,966
2008	DEC	267	\$33,903	234	\$24,810	33	\$9,093
2009	JAN	139	\$15,427	133	\$13,455	6	\$1,972
2009	FEB	132	\$15,865	121	\$12,710	11	\$3,156
2009	MAR	159	\$21,443	148	\$17,515	11	\$3,928
2009	APR	152	\$14,513	149	\$14,288	3	\$225
2009	MAY	146	\$21,627	140	\$21,231	6	\$396
2009	JUN	168	\$20,165	150	\$14,966	18	\$5,198
2009	JUL	146	\$18,465	135	\$13,469	11	\$4,996
2009	AUG	130	\$17,168	119	\$13,477	11	\$3,690
2009	SEP	187	\$24,410	170	\$22,015	17	\$2,395
2009	OCT	167	\$22,625	157	\$20,161	10	\$2,464
2009	NOV	142	\$19,425	134	\$16,891	8	\$2,535
	Average	163	\$20,367	151	\$17,135	12	\$3,232